

# Financial Counselling (Vic) Inc.

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## Cheltenham Branch

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## Chelsea Branch

Fax: (03) 9581 4863

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**CONFIDENTIAL**

## INCOME & EXPENDITURE SUMMARY

Client

Telephone

Address

Worker

Date:

**A**

Fixed Expenses	Weekly x 52	Fortnly x 26	Mnthly x 12	2Mthly x 6	3Mthly x 4	6Mthly x 2	TOTAL YEAR
Rent/Mortgage							
Council Rates							
Water Rates							
House Insurance							
Electricity							
Gas/Wood							
Telephone/Mobile							
Mobile Phone							
Medical Insurance							
Life Insurance							
Child Support							
Car Insurance							
Car Registration							
Subscriptions, eg. RACV							
Rental Goods							
School Fees							
ChildCare							
Other							
TOTALS							
BANK	Weekly / Fortnightly / Monthly						

NOTES:

# B

VARIABLE EXPENSES	Weekly x 52	Fortn'tly x 26	Monthly x 12	2 Monthly x 6	3 Monthly x 4	6 Monthly x 2	TOTAL YEAR
Groceries							
Meat							
Fruit & Vegetables							
Milk & Bread							
Lunches/Take-Away							
Clothing & Shoes							
School Camps							
Univ. & Books							
Haircuts							
Doctor							
Chemist							
Vet							
Petrol/Oil							
Fares							
Tuition/Lessons							
Pocket Money							
Videos							
Cigarettes							
Alcohol							
Entertainment							
Tatts/Bingo							
Book/Papers							
Car Maintenance							
Home Maintenance							
Holidays							
Gifts							
Hobby/Sport							
Other							
<b>TOTALS</b>							
CASH	Weekly / Fortnightly / Monthly						



### DETAILS OF INCOME

INCOME SOURCE	Balance	Weekly Payments	Fortnightly Payments	Monthly Payments	TOTAL YEARLY
<b>TOTALS</b>					
<b>Bank</b>	Weekly / Fortnightly / Monthly				

### SUMMARY

<b>TOTAL INCOME</b>	<b>1</b>	
FIXED EXPENSES <b>A</b>		
VARIABLE EXPENSES <b>B</b>		
LOAN REPAYMENTS <b>C</b>		
<b>TOTAL EXPENDITURE</b>	<b>2</b>	
<b>SURPLUS / DEFICIT (deduct 2 from 1)</b>		

NOTES: